

TRI-STATE CARPENTERS & JOINERS PENSION TRUST FUND  
PO BOX 1208  
HIXSON, TENNESSEE 37343

PRE-RETIREMENT JOINT AND SURVIVOR OPTION

(must be 60 years old or older/must have 10 or more credits)

Name \_\_\_\_\_

Social Security Number \_\_\_\_\_

Address \_\_\_\_\_

Date of Birth \_\_\_\_\_

Spouse Name \_\_\_\_\_

Social Security Number \_\_\_\_\_

Address \_\_\_\_\_

Date of Birth \_\_\_\_\_

Our records show that you have:

\_\_\_\_\_ Past Credits (not verified)

\_\_\_\_\_ Future Credits Thru \_\_\_\_\_

I wish to select the 100% Pre-Retirement Joint & Survivor Option.

I understand that this selection will be valid unless I choose to make a change at the time I retire.

I also understand that this selection may be declared invalid if later found to contain errors that would make participant ineligible to retire on date of the selection.

\_\_\_\_\_  
Participant's Signature Date

\_\_\_\_\_  
Witness (not your spouse) Date